



**PENGUMUMAN HASIL PELAKSANAAN
PENAMBAHAN MODAL TANPA HAK MEMESAN EFEK TERLEBIH DAHULU TAHAP I (“PMTHMETD I”)
PT GOLDEN EAGLE ENERGY TBK (“PERSEROAN”)**

Dalam rangka memenuhi ketentuan Pasal 43B Peraturan Otoritas Jasa Keuangan No. 14/POJK.04/2019 Tentang Perubahan Atas Peraturan Otoritas Jasa Keuangan No. 32/POJK.04/2015 Tentang Penambahan Modal Perusahaan Terbuka dengan Memberikan Hak Memesan Efek Terlebih bersama ini kami sampaikan hasil pelaksanaan PMTHMETD I sebagai berikut:

1. Jumlah saham baru yang diterbitkan dalam PMTHMETD I : 275.000.000 (dua ratus tujuh puluh lima juta) lembar saham dengan harga nominal Rp125 (seratus dua puluh lima Rupiah) per lembar saham
2. Harga Pelaksanaan PMTHMETD I : Rp800,00 (delapan ratus Rupiah) per lembar saham
3. Tanggal Pelaksanaan PMTHMETD I : 23 April 2025
4. Tanggal Pencatatan Saham Baru PMTHMETD I : 24 April 2025
5. Pihak Yang Melakukan Pengambilan Bagian dalam PMTHMETD I :
 1. PT Sinar Unggul Internasional
 2. Darwin
 3. Sumardi
 4. Harun Pandapotan
 5. Benny Pontian Muslim
 6. Angelo Fernandus
6. Rencana Penggunaan Dana PMTHMETD I : Dana yang diperoleh akan digunakan untuk memperkuat struktur permodalan Perseroan guna mendukung kegiatan usaha dan pengembangan bisnis Perseroan dan/atau entitas anak, serta meningkatkan posisi keuangan demi kepentingan seluruh pemegang saham, termasuk pemegang saham publik.
7. Dampak Pelaksanaan PMTHMETD : Persentase kepemilikan saham dari setiap Pemegang Saham Perseroan saat ini akan mengalami penurunan (delusi) sebesar maksimum 8,03% (delapan koma nol tiga persen).

Setelah pelaksanaan PMTHMETD I, jumlah modal saham ditempatkan dan modal disetor Perseroan akan meningkat menjadi Rp428.125.000.000.00 (empat ratus dua puluh delapan miliar seratus dua puluh lima juta Rupiah).

Demikian pengumuman ini disampaikan.

Jakarta, 24 April 2025
PT Golden Eagle Energy Tbk

Hormat Kami,
Direksi PT Golden Eagle Energy Tbk



**ANNOUNCEMENT OF THE RESULTS OF
CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS PHASE I ("PMTHMETD I")
PT GOLDEN EAGLE ENERGY TBK ("THE COMPANY")**

In order to comply with the provisions of Article 43B of the Financial Services Authority Regulation No. 14/POJK.04/2019 concerning the Amendment to Financial Services Authority Regulation No. 32/POJK.04/2015 on Capital Increase of Public Companies by Issuing Pre-Emptive Rights, we hereby submit the results of the implementation of PMTHMETD I as follows:

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|--|---|--|
| 1. Number of new shares issued in PMTHMETD I | : | 275.000.000 (two hundred seventy five million) shares with a nominal value of Rp125 (one hundred twenty five Rupiah) per share |
| 2. Exercise price of PMTHMETD I | : | Rp800,00 (eight hundred Rupiah) per share |
| 3. Date of implementation of PMTHMETD I | : | 23 April 2025 |
| 4. Date of listing of the new shares from PMTHMETD I | : | 24 April 2025 |
| 5. Party subscribing to the new shares in PMTHMETD I | : | <ol style="list-style-type: none">1. PT Sinar Unggul Internasional2. Darwin3. Sumardi4. Harun Pandapotan5. Benny Pontian Muslim6. Angelo Fernandus |
| 6. Planned Use of Proceeds from PMTHMETD I: | : | The proceeds will be used to strengthen the Company's capital structure in order to support the business activities and business development of the Company and/or its subsidiaries, as well as to improve the financial position of the Company for the benefit of all shareholders, including public shareholders. |
| 7. Impact of the Implementation of PMTHMETD | : | The shareholding percentage of each existing shareholder of the Company will be diluted by a maximum of 8,03% (eight point zero three percent). |

Following the implementation of PMTHMETD I, the Company's issued and paid-up share capital will increase to Rp428.125.000.000,00 (four hundred twenty eight billion one hundred twenty five million Rupiah).

This announcement is hereby conveyed.

Jakarta, 24 April 2025
PT Golden Eagle Energy Tbk

Regards,
Board of Directors of PT Golden Eagle Energy Tbk